

**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

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# FSC Daily Report

14/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,351.01	(1.2)	5.7	21.3	20.5	3.3	2.8	1.83%
MSCI Emerging Markets Index	1,041.70	(1.3)	1.8	15.3	15.0	1.7	1.7	2.66%
MSCI FM FRONTIER MARKETS	521.62	(0.4)	2.9	11.3	12.8	1.5	1.8	3.91%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	521.25	(0.0)	(1.8)	10.5	14.4	1.5	1.7	4.33%
Muscat Stock Exchange MSX 30 Index	4,699.78	0.1	4.1	12.1	11.4	0.9	0.8	5.60%
Tadawul All Share Index	12,682.23	(0.2)	6.0	22.9	22.1	2.6	2.2	3.02%
Dubai Financial Market General Index	4,244.15	(0.1)	4.5	8.4	12.1	1.3	1.0	5.35%
FTSE ADX GENERAL INDEX	9,237.26	(0.0)	(3.6)	20.1	20.9	2.8	2.1	2.13%
Qatar Exchange Index	9,818.65	(1.1)	(9.3)	11.4	13.7	1.3	1.5	4.85%
Bahrain Bourse All Share Index	2,040.42	0.9	3.5	7.9	11.4	0.7	0.9	8.24%
Boursa Kuwait All Share Price Return I	7,116.98	(1.0)	4.4	16.2	20.1	1.5	1.5	3.28%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	534.49	(1.3)	1.1	16.9	16.8	1.7	1.7	2.68%
MSCI AC Asia Ex. Japan Index	653.53	(1.4)	1.9	16.7	16.6	1.6	1.6	0.00%
Nikkei 225	39,523.55	0.2	18.1	28.2	24.9	2.2	1.9	1.54%
S&P/ASX 200	7,788.08	(0.3)	2.6	19.8	19.0	2.3	2.2	3.75%
Hang Seng Index	16,721.69	(2.2)	(1.9)	9.4	11.2	1.0	1.1	4.23%
NSE Nifty 50 Index	22,519.40	(1.0)	3.6	23.3	24.7	3.8	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.48	0.2	5.5	14.8	16.5	2.1	1.9	3.14%
MSCI Emerging Markets Europe Index	126.30	(1.3)	7.7	7.0	6.9	1.2	1.0	3.50%
FTSE 100 Index	7,995.58	0.9	3.4	12.2	14.3	1.9	1.7	3.87%
Deutsche Boerse AG German Stock In	17,930.32	(0.1)	7.0	15.0	15.7	1.6	1.6	2.97%
CAC 40 Index	8,010.83	(0.2)	6.2	14.2	16.7	2.0	1.7	2.81%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,074.98	(1.5)	7.0	25.0	22.7	4.6	3.9	1.44%
S&P 500 INDEX	5,123.41	(1.5)	7.4	24.5	22.5	4.7	4.1	1.40%
Dow Jones Industrial Average	37,983.24	(1.2)	0.8	21.8	20.0	4.8	4.5	1.91%
NASDAQ Composite Index	16,175.09	(1.6)	7.8	38.4	36.8	6.3	5.6	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	598.3	0.7	11.7	-27%	162%
Gold Spot \$/Oz	2,344.4	-1.2	13.6	-1%	123%
BRENT CRUDE FUTR Jun24	90.5	0.8	18.0	-2%	102%
Generic 1st'OQA' Future	90.3	0.6	18.3	-28%	389%
LME COPPER 3MO (\$)	9,457.5	1.2	10.5	-11%	118%
SILVER SPOT \$/OZ	27.9	-2.0	17.2	-4%	133%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,699.78							
Change	2.97	0.06%						
Previous Close	4,696.81		Financial Sector	7,660.08	7,625.61	0.45%	4.10%	3.62%
Open	4,690.55		Industry Sector	5,818.41	5,856.29	-0.65%	2.84%	6.27%
Day's High	4,706.46		Services Sector	1,854.56	1,868.62	-0.75%	0.37%	18.46%
Day's Low	4,682.36		MSM Shariah Index	447.27		0.08%		
YTD Change	4.11%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,682.23							
Change	-23.19	-0.18%	Tadawul Banks	12,437.65	12,639.28	-1.60%	-1.60%	1.21%
Previous Close	12,705.42		Tadawul Energy	5,779.85	5,725.26	0.95%	0.95%	-0.78%
Open	12,465.72		Tadawul Utilities	13,652.84	13,070.02	4.46%	4.46%	13.37%
Day's High	12,727.52		Tadawul Telecom	7,972.76	7,869.58	1.31%	1.31%	1.91%
Day's Low	12,458.98		Tadawul Insurance	10,612.02	10,505.42	1.01%	1.01%	-0.69%
YTD Change	5.97%		Tadawul Retailing	8,486.33	8,571.12	-0.99%	-0.99%	1.07%
Volume Mn	271,114.75		Tadawul Food & Beverages	6,355.41	6,362.32	-0.11%	-0.11%	-2.68%
Value Traded Mn	7,974.53		Tadawul Media	32,234.96	32,372.00	-0.42%	-0.42%	-1.35%
Traded / Listed Stocks	234	228	Tadawul Materials	6,532.08	6,606.88	-1.13%	-1.13%	6.01%
			Tadawul Capital Goods	12,097.18	12,007.66	0.75%	0.75%	0.67%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
RAOOM TRADING CO	150.00	13.81%	NASEEJ FOR TECHNOLOGY CO	70.00	-9.09%	AL-BAHA DEVELOPMENT & INVEST	0.15	20790.6
ETHAD ATHEEB TELECOMMUNICAT	110.20	9.98%	NATURAL GAS DISTRIBUTION CO	43.35	-7.27%	TOURISM ENTERPRISE CO/ SHAMS	0.88	15020.9
SAUDI STEEL PIPE CO	77.20	7.97%	MOBI INDUSTRY CO	10.48	-4.73%	SAUDI ARABIAN OIL CO	30.65	10839.0
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	WATANI IRON STEEL CO	2.88	-4.00%	ANAAM INTERNATIONAL HOLDING	1.06	4838.6
AL BABBAIN POWER & TELECOMMU	42.35	6.81%	SAHARA INTERNATIONAL PETROCH	34.75	-3.61%	MAHARAH HUMAN RESOURCES CC	6.29	4347.8

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,244.15							
Change	-2.52	-0.06%						
Previous Close	4,246.67		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,247.55		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,247.60		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,225.12		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	98,038.52		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	231.21		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,237.26							
Change	-2.12	-0.02%						
Previous Close	9,239.38		Financial	16,184.34	16,169.26	0.09%	0.00%	0.36%
Open	9,239.38		Telecommunication	4,550.08	4,550.70	-0.01%	0.00%	0.16%
			Consumer Services	11,887.92	11,925.01	-0.31%	0.00%	-0.38%
Day's High	9,239.38		Basic Material	4,761.92	4,826.97	-1.35%	0.00%	-2.43%
Day's Low	9,219.55		Industrials	2,876.96	2,894.63	-0.61%	0.00%	-1.19%
YTD Change	-3.56%		Utilities	11,919.03	11,919.03	0.00%	0.00%	0.00%
			Energy	1,999.77	2,024.75	-1.23%	0.00%	-0.72%
Volume Mn	190,907.07		Health Care	2,971.19	2,987.02	-0.53%	0.00%	1.43%
Value Traded Mn	715.94		Real Estate	8,391.60	8,273.26	1.43%	0.00%	-1.62%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,818.65							
Change	-105.51	-1.06%	<b>Total Return</b>	22,083.98	22,321.44	-1.06%	-1.06%	0.34%
Previous Close	9924.16		<b>Rayan Islamic</b>	4,665.80	4,714.54	-1.03%	-1.03%	0.99%
Open	9924.16		<b>All Share</b>	3,433.56	3,469.33	-1.03%	-1.03%	0.29%
Day's High	9924.16		<b>Banks &amp; Finance</b>	4,108.46	4,146.12	-0.91%	-0.91%	0.27%
Day's Low	9739.26		<b>Industrials</b>	4,136.30	4,206.20	-1.66%	-1.66%	1.88%
YTD Change	-0.0934368		<b>Transportation</b>	4,801.62	4,789.94	0.24%	0.24%	-2.14%
Volume Mn	109.563		<b>Real Estate</b>	1,555.77	1,587.50	-2.00%	-2.00%	2.05%
Value Traded Mn	299.3779		<b>Insurance</b>	2,377.57	2,387.72	-0.43%	-0.43%	0.27%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,582.08	1,615.50	-2.07%	-2.07%	-5.13%
			<b>Consumer Goods</b>	7,275.13	7,304.81	-0.41%	-0.41%	1.19%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.19	7.63%	QLM LIFE & MEDICAL INSURANCE	2.01	-3.97%	MASRAF AL RAYAN	2.48	17919.56
QATAR INSURANCE CO	2.27	1.66%	UNITED DEVELOPMENT CO	1.09	-2.60%	EZDAN HOLDING GROUP	0.81	7169.88
QATAR NAVIGATION	10.46	1.45%	OOREDOO QPSC	10.03	-2.43%	UNITED DEVELOPMENT CO	1.09	6257.42
QATAR INTERNATIONAL ISLAMIC	10.29	0.88%	ALIJARAH HOLDING COMPANY QPS	0.70	-2.37%	QATAR ALUMINUM MANUFACTUR	1.39	6241.59
AL MEERA CONSUMER GOODS CO	13.99	0.72%	MESAIEED PETROCHEMICAL HOLDI	1.89	-2.13%	VODAFONE QATAR	1.68	5689.57

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,040.42							
Change	18.11	0.90%						
Previous Close	2,022.31		<b>MSCI Bahrain</b>	157.94	157.94	0.00%	0.00%	-1.56%
Open	2,022.31		<b>MSCI Bahrain Domestic Islamic</b>	61.30	61.30	0.00%	0.01%	0.38%
Day's High	2041.120		<b>MSCI Bahrain Net TR USD</b>	419.99	419.99	0.00%	0.00%	0.71%
Day's Low	2022.310							
YTD Change	3.50%							
Volume Mn	1,237.86							
Value Traded Mn	0.158							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,116.98							
Change	-70.15	-0.98%	Industrials	956.50	971.20	-1.51%	-8.50%	5.35%
Previous Close	7,187.13		Banks	1,730.69	1,744.77	-0.81%	-2.31%	5.05%
Open	7,110.25		Consumer Service	793.86	793.53	0.04%	2.74%	20.54%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,141.89		Real Estate	1,280.67	1,302.18	-1.65%	-1.15%	5.59%
Day's Low	7,102.40		Financial Services	1,298.79	1,316.70	-1.36%	-4.04%	7.14%
YTD Change	4.40%		Telecom	1,037.55	1,046.07	-0.81%	-2.58%	-6.12%
			Health Care	323.31	316.56	2.13%	-5.90%	-32.94%
Volume Mn	0.14		Insurance	2,558.98	2,557.49	0.06%	-0.33%	11.61%
Value Traded Mn	39.99		Basic Materials	778.98	791.78	-1.62%	-1.39%	4.43%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
UNICAP INVESTMENT AND FINANC	92.50	7.06%	AL-DEERA HOLDING CO	300.00	-13.04%	NATIONAL REAL ESTATE CO	97.00	15620.06
UNITED PROJECTS FOR AVIATION	157.00	4.67%	WARBA CAPITAL HOLDING CO	132.00	-8.33%	AGILITY	538.00	15024.03
AL MAIDAN DENTAL CLINIC CO K	410.00	4.06%	GULF FRANCHISING HOLDING CO	78.00	-7.25%	KUWAIT FINANCE HOUSE	723.00	12189.17
AQAR REAL ESTATE INVESTMENTS	63.90	3.57%	BAYAN INVESTMENT HOLDING CO	39.20	-6.67%	KUWAIT PROJECTS HOLDING	121.00	7135.08
KUWAIT & GULF LINK TRANSPORT	46.60	2.64%	MASHAER HOLDING CO KSC	59.90	-6.41%	KUWAIT INTERNATIONAL BANK	164.00	5501.02

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